



PRESS RELEASE

(Regulated information – published on 17th July 2014 at 5.45 p.m.)

Effective date of the cross-border merger

- Exchange modalities of *old* Brederode shares into *new* Brederode shares.
- Listing of the *new* Brederode shares on the Luxembourg stock exchange and Euronext Brussels
- Delisting of *old* Brederode shares

The cross-border merger Brederode-Acturus decided by the extraordinary general meetings of May 14th, 2014 will take effect on July 19th, 2014, date of the publication on the « Memorial » of Luxembourg of the minutes of the extraordinary general meeting of Acturus.

Holders of *old* Brederode shares will receive, through a share exchange, the same number of *new* Brederode shares. The *new* Brederode shares will all be **compulsorily dematerialized**.

Brederode's *old* dematerialized shares will be automatically converted on July 21st, 2014 into *new* Brederode shares by their financial services provider, bank or stockbroker. **The shareholders whose shares are already registered on a securities' account need to take no action.**

Holders of nominative *old* Brederode shares are invited to contact the company (Brederode S.A., 32 Boulevard Joseph II, L-1840 Luxembourg; tel. + 352 26 25 99 71) to provide the details of the Bank and the securities account number where their *new* Brederode shares need to be registered. The dematerialized shares belonging to nominative holders that do not communicate their delivery instructions will be temporarily deposited on an escrow account. The voting rights as well as the right to the dividend attached to those shares will be suspended until the shares are registered in a securities account in the name of the beneficiary.

The *new* Brederode shares, starting July 21st, 2014, will be listed on the regulated market of Luxembourg and Euronext Brussels. The listing prospectus, approved by the "Commission de surveillance du secteur financier" (CSSF) on July 16, 2014, is available on the internet site www.brederode.eu/ag.

The new shares are all ordinary shares, and all have the same rights. Their ISIN number is LU1068091351 and have received the « common code » 106809135. They are also identified with the stock market symbols BREL or BREB depending on whether they are traded on the Luxembourg exchange or Euronext Brussels.

The *old* Brederode shares will be cancelled from Euronext Brussels on July 21st, 2014.

Banque Internationale à Luxembourg SA, 69 route d'Esch à 2953 Luxembourg, has been mandated to carry out the formalities necessary for the book-keeping of the dematerialized shares and with all transactions related to those shares.

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